



File, pay and view your past returns and transactions online.

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MONTANA

WIT

Rev 05 13

Wine Distributors and Wineries Monthly Tax Return

Return and Instructions

Electronic filing and payment is simple, secure and convenient through Taxpayer Access Point (TAP), where you can file, pay and view your past monthly returns and transactions. To register, or log in to your account, go to <https://tap.dor.mt.gov>.

- Line 1: Please enter your Federal Employer Identification Number.
- Line 2: Enter your Department of Revenue account ID.
- Line 3: Enter license number the Department of Revenue assigned to you.
- Line 4: Enter the last day of the month that you are reporting sales for. This return is due on the 15th day of the month following the date you enter here. You will need to keep all records, inventories, invoices, sales records and delivery records for inspection by the Department of Revenue.
- Line 5: Check this box if you are filing an amended return.
- Line 6: If your mailing address has changed, check the box and provide your new address here.
- Line 7: If you are no longer in business, enter your final day of business here.
- Line 8: Distributors and wholesalers: enter taxable wine liters sold to licensed retailers. Wineries: enter taxable wine liters sold to retailers and consumers, including samples sold.
- Line 9: Enter tax on the taxable wine liters sold to retailers and consumers. This is calculated by multiplying line 8 by the tax rate of 0.27.
- Line 10: Enter the taxable wine liters sold to agency liquor stores.
- Line 11: Enter tax on the taxable wine liters sold to agency liquor stores. This is calculated by multiplying line 10 by the tax rate of 0.28.
- Line 12: Enter the taxable sacramental wine liters sold to religious organizations.
- Line 13: Enter tax on the taxable sacramental wine liters sold to religious organizations. This is calculated by multiplying line 12 by the tax rate of 0.27.
- Line 14: Enter the total tax due sum of lines 9, 11 and 13.
- Line 15: The late payment penalty continues to accrue at 1.2% a month, but cannot exceed 12% of the tax due. In addition, a late filing penalty of \$50 or the amount of tax due, whichever is less, also applies if a return is filed late. Enter amount of penalty on line 15.
- Line 16: If payment is delinquent you are subject to an interest of 12% per year, calculated daily, from the original due date of this report until paid. Enter amount of interest due on line 16.
- Line 17: Enter total due (sum of lines 14, 15 and 16).

Questions? Call toll free (866) 859-2254 (in Helena, 444-6900).

Mailing Address - If you choose not to file electronically, please make your check payable to Montana Department of Revenue and mail it with your return to:

Montana Department of Revenue
PO Box 1712
Helena, MT 59624-1712



Wine Distributors and Wineries Monthly Tax Return

MONTANA
WIT
Rev 05 13



Name _____

1. FEIN

Address _____

2. Account ID

--WIT

Address _____

3. License No.

City _____

4. Period ending

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State _____ Zip _____

5. If this is an amended return, check here

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6. If your address has changed, check this box

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and print your new address here _____

7. If you are no longer in business and want your account cancelled, enter your final date of operations

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Did you sell wine during this reporting period?

Yes

☐

No

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8. Taxable wine liters sold to retailers and consumers.

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9. Tax on wine liters sold to retailers and consumers (line 8 X \$0.27).

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10. Taxable wine liters sold to agency liquor stores.

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11. Tax on wine liters sold to agency liquor stores (line 10 X \$0.28).

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12. Taxable sacramental wine liters sold to religious organizations.

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13. Tax on sacramental wine liters sold to religious organizations (line 12 X \$0.27).

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14. Total tax due. Add lines 9,11 and 13.

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15. Penalty (1.2% per month, max 12%)

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16. Interest (12% per year, calculated daily)

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17. Total amount due. Add lines 14, 15 and 16.

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I declare under penalty of false swearing that the information in this tax return and attachments is true, correct and complete.

Signature

Title

Date

Phone



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